

MPWD 2016 COP CIP - RECONCILIATION @ 3/31/17		
Date	For What	COP Funds
12/21/2016	Net Proceeds as of 12/21/16 to COP CIP	\$ 19,143,020.82
3/20/2017	Transfer to Project Funds	\$ 42,875.50
3/31/2017	Interest Earned	\$ 12,640.32
3/31/2017	Balance	\$ 19,198,536.64

SALE AND DELIVERY OF CERTIFICATES		
Date	For What	COP Funds
12/21/2016	Par Amount of Certificates	\$ 18,570,000.00
12/21/2016	Original Issue Premium	\$ 938,447.30
	Total Proceeds	\$ 19,508,447.30
12/21/2016	Underwriters Fees	\$ (114,426.48)
	Net Proceeds	\$ 19,394,020.82
12/21/2016	Cost of Issuance	\$ (251,000.00)
	Net Proceeds as of 12/21/16 to COP CIP	\$ 19,143,020.82

COST OF ISSUANCE		
Date	For What	Closing Costs
12/21/2016	Deposit from Net Proceeds	\$ 251,000.00
12/21/2016	Quint & Thimmig LLP - Disclosure Counsel	\$ (30,000.00)
12/21/2016	Wulff Hansen & Co - Municipal Advisor	\$ (70,000.00)
12/21/2016	IPREO LLC - Bidding Platform	\$ (1,500.00)
12/21/2016	S & P Global Ratings - Rating	\$ (20,000.00)
12/21/2016	Elabra, Inc. - Printer	\$ (1,135.00)
12/21/2016	Public Property Financing Corp - Counterparty	\$ (3,500.00)
12/21/2016	Quint & Thimmig LLP - Bond Counsel	\$ (71,607.00)
3/7/2017	Trustee's Fees	\$ (2,250.00)
3/8/2017	MPWD Reimbursement (Legal Fees)	\$ (8,132.50)
3/20/2017	Transfer to Project Funds	\$ (42,875.50)
	Total	\$ -

Interest Earned		
Date	For What	Interest Earned
1/4/2017	Interest	\$ 1,596.65
2/4/2017	Interest	\$ 5,491.64
3/2/2017	Interest	\$ 5,552.03
	Total	\$ 12,640.32

Updated 4/27/2017